



Notice of intent to claim or vary a deduction for personal super contributions

If you want to change or make more than one claim, use a separate form each time.

1. Your personal details

Account number	Customer number (if known)	Contact telephone (business hours)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	First name	
Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="text"/>	<input type="text"/>	
Middle name	Family name	
<input type="text"/>	<input type="text"/>	
Date of birth (DD/MM/YYYY)	Email	
<input type="text"/>	<input type="text"/>	

Postal address

Unit number	Street number	PO Box	Street name	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Suburb	State	Postcode	Country	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	

Super fund details

Fund name: MLC Super Fund
Fund ABN: 70 732 426 024

2. Your contributions

Financial year ended 30 June	The amount of these personal contributions you will be claiming as a tax deduction	Is this notice varying an earlier notice? <input type="checkbox"/> No, complete section 3A. <input type="checkbox"/> Yes, complete below and go to section 3B.
<input type="text"/>		
Your personal contributions to this fund in the above financial year	Note: The amount you intend to claim as a tax deduction cannot exceed the amount of personal contributions made to this fund in the nominated financial year.	The amount of these personal contributions claimed in my original notice
<input type="text"/>		
		Note: If you wish to increase the amount that you want to claim as a deduction, you can do so provided you are still within the time limits to lodge this notice of intent. However, you do not lodge a variation notice. Instead you must lodge a second notice specifying the additional amount you wish to claim and complete section 3A. For more information visit ato.gov.au

There may be limits to the amount you can claim as a result of withdrawals made during the financial year.

To authorise this notice please complete Section 3.

Issued by the Trustee
NULIS Nominees (Australia) Limited
ABN 80 008 515 633
AFSL 236465

The Fund
MLC Super Fund
ABN 70 732 426 024

The Insurer
Insurance is issued by MLC Limited
ABN 90 000 000 402
AFSL 230694

3. Your authorisation

Please wait until you receive our acknowledgement of receipt before you lodge your tax return. For more information about deductions for personal contributions, please speak with your tax adviser or visit ato.gov.au

In signing one of the declarations on this form you should be aware that penalties may apply for making false or misleading statements that do not result in a shortfall amount. This may include making false or misleading statements to an entity other than the ATO if the statement is required or allowed to be made under tax law, for example, a notice of intent to claim or vary deduction for personal super contributions form given to a super fund.

Please complete and sign **one** of the below sections.

Section A

Intention to claim a tax deduction

If you haven't previously lodged a notice with the fund for these contributions.

I'm lodging this notice at the earlier of either:

- the day that I lodged my tax return for the year stated in Section 2, and
- the end of the income year after the year stated in Section 2.

At the time of completing this notice:

- I intend to claim the personal contributions stated in Section 2 as a tax deduction
- I'm a member of MLC Super Fund and the fund still holds my contributions
- this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions, and
- I have not included these contributions in an earlier notice.

The information given on this notice is correct and complete.

Signature

Name (print in BLOCK LETTERS)

X	Date (DD/MM/YY)					

OR

Section B

Variation of a previous deduction notice

If you've already lodged a notice with the fund for these contributions and wish to **reduce** the amount.

I intend to claim the personal contributions stated in Section 2 as a tax deduction.

I wish to vary my previous notice for these contributions by reducing the amount advised in my previous notice. I confirm that:

- I'm a member of MLC Super Fund and the fund still holds my contributions, and
- this super fund has not begun to pay a superannuation income stream whole or part on these contributions.
- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, or
- I have not yet lodged my tax return for the year stated in Section 2 and this variation notice is being lodged on or before 30 June in the financial year following the year stated in Section 2, or
- the ATO has disallowed my claim for a deduction for the relevant year stated in Section 2 and this notice reduces the amount stated in my previous notice by the amount that has been disallowed.

The information given on this notice is correct and complete.

Signature

Name (print in BLOCK LETTERS)

X	Date (DD/MM/YY)					

4. Send us your form

Please scan and email your completed, signed and dated form to us at contactmlc@mlc.com.au, fax to **02 9964 3334** or you can mail it to:

MLC
PO Box 200
North Sydney NSW 2059

If you have any questions, please speak to your financial adviser, call us on **132 652** Monday to Friday between 8.00 am and 6.00 pm (AEST/AEDT) or visit mlc.com.au