



MLC MasterKey Unit Trust Estimated Distribution Tax Components 2014/2015 Financial Year

	MLC0448AU	MLC0394AU	MLC0024AU	MLC0023AU	MLC0393AU	MLC0021AU	MLC0022AU	MLC0454AU	MLC0455AU	MLC0002AU	MLC0453AU	MLC0017AU	MLC00297AU	MLC0015AU	MLC0013AU	MLC0006AU	MLC0318AU	MLC0014AU	
	MLC Horizon 7 Accelerated Growth Portfolio	MLC Horizon 8 Share Portfolio	MLC Horizon 5 Growth Portfolio	MLC Horizon 4 Balanced Portfolio	MLC Horizon 3 Conservative Growth Portfolio	MLC Horizon 2 Income Portfolio	MLC Horizon 1 Bond Portfolio	MLC Global Share Growth Style Fund	MLC Global Share Value Style Fund	MLC Australian Share Growth Style Fund	MLC Australian Share Value Style Fund	MLC Global Share Fund	MLC Income Builder Fund	MLC Australian Share Fund	MLC Property Securities Fund	MLC Platinum Global Fund	MLC Capital Int'l Global Share Fund	MLC Vanguard Australian Share Index Fund	
	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	c.p.u.	
Tax Assessable																			
Australian Dividends	- Unfranked	0.0014	0.0265	0.0345	0.0362	0.0155	0.0041	0.0000	0.0000	0.0009	0.0970	0.1095	0.0000	0.1339	0.0826	0.0072	0.0000	0.0000	0.2614
	- Franked	0.0308	0.5791	0.7544	0.7942	0.3370	0.1771	0.0000	0.0000	0.0121	2.3332	1.8246	0.0000	7.3731	3.3165	0.0678	0.0002	0.0000	5.9148
	- Conduit Foreign Income	0.0026	0.0494	0.0644	0.0675	0.0288	0.0069	0.0000	0.0000	0.0021	0.2218	0.1572	0.0000	0.3002	0.2938	0.0000	0.0000	0.0000	0.4515
Australian Total Assessable Other Income																			
0.0014 0.0259 0.1484 0.2859 0.1780 0.4034 0.0415 0.0000 0.0000 0.0815 0.0330 0.0000 0.3670 0.0950 0.9736 0.0003 0.0000 0.3063																			
Australian Total Interest Earned																			
0.0060 0.0305 0.2881 0.6001 0.5358 0.7942 0.5962 0.0000 0.0299 0.0684 0.0838 0.0000 0.2195 0.0927 0.1335 0.0037 0.0000 0.1248																			
Foreign Interest																			
-0.0001 0.0003 0.0095 0.0236 0.0127 0.0083 0.0033 0.0000 0.0000 0.0001 0.0000 0.0000 0.0000 0.0000 0.0003 0.0003 0.0000 0.0000 0.0001																			
Foreign Modified Passive																			
0.0249 0.4467 0.6268 0.8268 0.3881 0.1481 0.0749 0.0000 0.7195 0.1326 0.0813 0.0000 0.0789 0.1672 0.1063 0.4447 0.0000 0.1704																			
Foreign Tax Paid																			
	- Interest	-0.0001	-0.0001	-0.0006	-0.0014	-0.0008	-0.0004	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
	- Modified Passive	-0.0254	-0.0789	-0.0809	-0.0722	-0.0405	-0.0137	0.0000	0.0000	-0.3642	-0.0127	-0.0104	0.0000	-0.0193	-0.0159	-0.0270	-0.4446	0.0000	-0.0126
	- Capital Gains	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Capital Gains																			
	- Capital Gains / Losses - Non-TARP Other *	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	4.8086	0.0000	0.0010
	- Capital Gains / Losses - TARP Other^	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
	- Capital Gains / Losses - Non-TARP Discount*	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	7.2946	0.0000	0.0000	12.8536	0.0000	2.8858
	- Capital Gains / Losses - TARP Discount^	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
	- Capital Gains / Losses - Non-TARP Index*	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
	- Capital Gains / Losses - TARP Index^	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Non - Tax Assessable																			
Tax Deferred Income																			
0.0334 0.0267 0.0308 0.0297 0.0143 0.1170 0.0000 0.0000 0.0000 0.0484 0.0380 0.0000 0.0649 0.0962 0.8439 0.0000 0.0000 0.1766																			
Tax Exempt Income																			
0.0001 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000																			
CGT Concession - Discount																			
2.5444 1.9858 2.1803 2.1707 1.0103 0.6869 0.0295 3.2000 0.4197 1.8497 2.2930 2.0100 7.4372 3.7916 0.8944 12.8535 0.0000 2.9414																			
TOTAL DISTRIBUTION (c.p.u.)																			
2.6194 3.0919 4.0557 4.7611 2.4792 2.3319 0.7454 3.2000 0.8200 4.8200 4.6100 2.0100 23.2500 7.9200 3.0000 30.5200 0.0000 13.2215																			
Fund Payment Amount (c.p.u.)***																			
0.0014 0.0259 0.1484 0.2859 0.1780 0.4034 0.0415 0.0000 0.0000 0.0815 0.0330 0.0000 0.3670 0.0950 0.9736 0.0003 0.0000 0.3063																			
Australian Franking Credits - 30%																			
0.8286 0.6347 0.6925 0.6566 0.3103 0.2590 0.0000 0.0000 0.0206 1.8629 1.4880 0.0000 5.1913 2.6897 0.0718 0.0025 0.0000 3.7928																			
Franking Level																			
73.81% 47.90% 39.84% 32.18% 29.20% 25.92% 0.00% 0.00% 5.86% 90.18% 75.31% 0.00% 52.10% 79.24% 5.58% 0.02% 0.00% 66.94%																			
Non - Tax Assessable																			
98.42% 65.09% 54.52% 46.22% 41.33% 34.47% 3.96% 100.00% 51.18% 39.38% 50.56% 100.00% 32.27% 49.09% 57.94% 42.12% 0.00% 23.58%																			
Assessable Capital Gains																			
0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 31.37% 0.00% 0.00% 57.87% 0.00% 21.83%																			

The above Distribution Tax Components represent historical performance and is not indicative of future performance. The value of an investment may rise or fall with the changes in the market.

* Horizon 1 Bond Portfolio is only available through the MLC MasterKey Investment Service.

^ Taxable Australian Real Property (TARP)

* Non-Taxable Australian Real Property (Non-TARP)

Franking Levels are calculated according to FSC Standard No. 2

The Product Disclosure Statement (PDS) for the MLC MasterKey Unit Trust and the MasterKey MLC-Platinum Global Fund has been lodged with the Australian Securities & Investments Commission. Information about and the offer of units in the Funds comprising of the MLC MasterKey Unit Trust and the MasterKey MLC-Platinum Global Fund are contained in the relevant PDS. Persons wishing to acquire Units in those Funds must complete the application form that accompanies the PDS, which is available upon request by phoning the MasterKey Service Centre on or 13 18 31 on our website mlc.com.au.

This information has been prepared by MLC Investments Ltd (ABN 30 002 641 661) a member of the National group, 105-153 Miller Street, North Sydney, NSW 2060.

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*** Pursuant to s.12-395 of Subdivision 12-H of the Tax Administration Act 1953 we advise that the Fund Payment Amount relates to the 2014 - 2015 income year. In summary, the Fund Payment Amount includes "Australian Other" income, "Capital Gains - TARP Other", "Capital Gains - TARP Discount", "Capital Gains - TARP Index". This is provided for the purposes of non-resident investors, custodians and other Managed Investment Trusts and should not be used for any other purpose.