PIMCO

Tuesday 24 November, 2015

PIMCO Australia: Upcoming changes to unit registry, Product Disclosure Statements, new website and a secure online portal

Dear Sir/Madam,

As announced earlier this year, PIMCO Australia has undergone the process to internalise the retail distribution of our funds. This transition is about to take effect and we will shortly hold full responsibility for the distribution of our funds in Australia.

From Monday 30 November 2015, PIMCO Australia will be responsible for the distribution (including provision of client services) as well as investment management of the PIMCO Australia funds, while Equity Trustees Limited (EQT) will continue as Responsible Entity of the PIMCO Australia funds.

As part of this transition a range of things are changing:

- all Product Disclosure Statements (PDSs) for the PIMCO Australia funds are being reissued on Monday 30 November 2015
- we are changing the names of the PIMCO Australia funds to reflect the new arrangements
- web addresses for all fund PDS and Reference Guides will change
- we are changing our unit registry provider which will result in changes in bank account details, as well as fax and email addresses for applications and redemptions.
- the new unit registry will supply Investor Services under the name PIMCO Investor Services
- we are launching a secure online portal for direct investors and their advisers
- we are launching our new website and all PIMCO product information will be available on pimco.com.au

These changes are outlined in more detail below. We will also be notifying all unit holders.

Change to product names and new Product Disclosure Statements (PDSs)
As a result of these changes, all of the PIMCO Australia PDSs are being reissued. We are taking this opportunity to make a small change to the PIMCO Australia fund names.

We request that you update the names of our funds and the relevant unit class in your systems. The updated details for our funds are listed below along with the new URLs for use on your website:

Links to the existing PDS will cease operating after COB Friday 27 November 2015.

Previous Fund name	New Fund name (effective 30 November 2015)	APIR Code (no changes)	URLs (live on 28 November 2015)
PIMCO EQT Wholesale Australian Bond Fund – Class B units	PIMCO Australian Bond Fund – Wholesale Class	ETL0015AU	PDS Link
PIMCO EQT Wholesale Australian Focus Fund - Class B units	PIMCO Australian Focus Fund – Wholesale Class	ETL0182AU	PDS Link
PIMCO EQT Wholesale Diversified Fixed Interest Fund - Class B units	PIMCO Diversified Fixed Interest Fund – Wholesale Class	ETL0016AU	PDS Link
PIMCO EQT Wholesale Emerging Markets Bond Fund - Class B units	PIMCO Emerging Markets Bond Fund – Wholesale Class	ETL0017AU	PDS Link
PIMCO EQT Wholesale Global Bond Fund - Class B units	PIMCO Global Bond Fund – Wholesale Class	ETL0018AU	PDS Link
PIMCO EQT Wholesale Global Credit Fund - Class B units	PIMCO Global Credit Fund – Wholesale Class	ETL0019AU	PDS Link
PIMCO EQT Wholesale Global RealReturn Fund - Class B units	PIMCO Global RealReturn Fund – Wholesale Class	ETL0020AU	PDS Link
PIMCO EQT Wholesale Unconstrained Bond Fund - Class B units	PIMCO Unconstrained Bond Fund – Wholesale Class	ETL0404AU	PDS Link
PIMCO Wholesale Capital Securities Fund	PIMCO Capital Securities Fund – Wholesale Class	ETL0445AU	PDS Link
PIMCO Income Fund – Wholesale Class	PIMCO Income Fund – Wholesale Class	ETL0458AU	PDS Link
PIMCO EQT Class B Units Reference Guide	PIMCO Wholesale Class Reference Guide	N/A	Reference Guide link

Unit Registry Change

From 30 November 2015, OneVue Fund Services Pty Ltd will supply unit registry services. This will result in changes in bank account details, as well as fax and email addresses for applications and redemptions. Oneview's Investor Services functions will be provided under the name PIMCO Investor Services.

New details, effective 30 November 2015	
Phone details	**PIMCO Investor Services** Enquiries: 1300 113 547 International: +61 2 8823 2583 8:30am-5:30pm (AEST/AEDT), Monday to Friday
Other contact information	Fax: +61 2 9151 4096 Email: investorservices@au.pimco.com Mail: GPO Box 804, Melbourne VIC 3001
Payment methodology	**BPAY** (replacing Direct Debit) Each PIMCO fund will have its own BPAY code. Please refer to the Application Form for a full list of codes. **Cheques** should be made payable to the account details below.
New bank account details	PIMCO Australia Funds Applications Trust Account Bank: National Australia Bank BSB: 083-001 Account number: 777933790
Change of details, withdrawal request	Visit pimco.com.au or call 1300 113 547
Application and withdrawal cut-off time (no change)	2pm (AEST/AEDT)

New account numbers
The change of unit registry requires a change in Account number. Your new account numbers will be posted to you shortly. If you do not receive your new account number by Thursday 10 December 2015, please contact PIMCO Investor Services via the contact details below.

Secure Online Portal
In addition to the above changes, we will also launch a new secure online portal. The new portal **MyInvestments** will be available from 30 November 2015, and will be accessible via pimco.com.au, using your new account number and a registration code, which will be mailed to you separately for security purposes.

Product Information
From 30 November 2015, you will find all PIMCO product related information including the PDS and Reference Guides, Fact Sheets and up to date fund reporting on the new PIMCO website: www.pimco.com.au.

PIMCO Australia - Key contacts	
Relationship Management	Brendon Rodda Vice President, Head of Distribution, Global Wealth Management brendon.rodda@au.pimco.com P: +61 2 9290 9504
Operational queries	Tracy Luo Associate, Shareholder Services tracy.luo@au.pimco.com Ph: +61 2 9290 9569 Lincoln Wong Senior Vice President, Head of Operations, PIMCO Australia lincoln.wong@au.pimco.com Ph: +61 2 9290 9574
Investor Services	Enquiries: 1300 113 547 International: +61 2 8823 2583 8:30am-5:30pm, Monday to Friday (AEST/AEDT) Fax: +61 2 9151 4096 Email: investorservices@au.pimco.com Mail: GPO Box 804, Melbourne VIC 3001

No changes to fund fees or investment processes
Please note that there are no changes to the fees your clients pay, and the investment process of each fund remains the same.

Questions
If you have any questions about these changes please let me know. We hope you enjoy PIMCO Australia's new service and features.

Yours sincerely,

Brendon Rodda
Vice President
Head of Distribution, Global Wealth Management
PIMCO Australia Pty Ltd