

27 May 2022

Dear Investor,

**Pendal Horizon Sustainable Australian Share Fund (APIR: RFA0025AU, ARSN: 096 328 219)**

We are writing to notify you the “Pendal Horizon Fund” will be renamed the “Pendal Horizon Sustainable Australian Share Fund”. This change will take effect from 31 May 2022.

The change of name is to further reflect the investment framework and responsible investment priorities of the Fund which extend beyond just ethical screens being applied and also the current name of the Fund does not inform it is an Australian equities and a sustainable fund.

We consider that the proposed change in name of the Fund will still be “true to label”, as the name change is more aligned with the investment framework, priorities, and underlying assets of the Fund i.e. selecting investments that deliver a prospective responsible and sustainable impact.

There will be no changes to the investment strategy, objective or distribution frequency of the Fund.

**What do you need to do?**

No action is required. You will be able to continue to invest or withdraw from the Fund.

An updated Product Disclosure Statement (**PDS**) providing information on the Fund will be issued on 31 May 2022 and made available on [www.pendalgroup.com](http://www.pendalgroup.com).

If you have any questions about your investment or the Fund’s name change, please contact our Investor Services team on 1300 346 821 (for Australian investors) or +612 9220 2499 (for overseas investors) from Monday to Friday, 8.30am to 5:30pm (Sydney time).

Yours sincerely,



Joanne White

Head of Client Services

Pendal Group Limited