



Bond Street Custodians Ltd - Portfolio
Manager Account
Portfolio Manager Account
PO Box R1445
ROYAL EXCHANGE NSW 1225

Investor Number: 606319
Product Name: Wholesale Investment Trusts
Reference: SI1364_B

17 August 2023

Dear Investor

Notice of fund terminations

We are writing to let you know that the OnePath Wholesale Global Emerging Markets Share Trust, OnePath Wholesale High Growth Trust, OnePath Wholesale Blue Chip Imputation Trust and OnePath Diversified Credit Trust - Wholesale Units (the Funds) will be terminating on or around **15 September 2023** and we'll be returning the value of your investment to you.

Why is this happening?

Following a comprehensive review of the Funds, OnePath Funds Management Limited, the Responsible Entity of the Funds, has decided to terminate the Funds and return proceeds to investors. This decision was made after considering the best interests of investors in the Funds. The review took into account the low and declining balance of the Funds as a whole which was likely to lead to them being unable to achieve their investment objectives.

What does this mean?

From 15 September 2023, we will:

- not accept any application or withdrawal requests;
- commence the process of realising the Funds' assets;
- withdraw your units in the Funds and distribute the withdrawal proceeds, as well as any available income; and
- provide you with a withdrawal confirmation.

What do you need to do?

You may wish to inform your impacted investors.

If you'd like to withdraw your investment before the termination takes place, you'll need to do so by **close of business on 14 September 2023**. Costs (buy/sell spreads) apply when withdrawing.

Please retain this letter for your records.

When will your investment in the Funds be returned to you?

We expect to return your investment in the Funds by 30 September 2023, to your nominated bank account by Electronic Funds Transfer (EFT), or a cheque will be sent to you.

Details of the return of your investments in the Funds will be included in your September quarter statement.

You'll also receive an annual tax statement for the 2023/2024 financial year in August 2024.

We're here to help

If you have any questions or would like further information, please:

- call Customer Services on **1800 031 810** weekdays between 9am and 5pm (AEST/AEDT)
- email us at **wholesale.unittrust@onepathsuperinvest.com.au**

Yours sincerely



Frank Lombardo
Chief Operating & Technology Officer
On behalf of OnePath Funds Management Limited

This letter is issued by OnePath Funds Management Limited (ABN 21 003 002 800, AFSL 238342) (OPFM) as the responsible entity of OnePath Wholesale Global Emerging Markets Share Trust, OnePath Wholesale High Growth Trust, OnePath Wholesale Blue Chip Imputation Trust and OnePath Diversified Credit Trust - Wholesale Units.

The information in this letter is of a general nature only and has been prepared without taking into account your objectives, financial situation or needs. Before making a decision based on this information, you should consider the appropriateness of the information, having regard to your objectives, financial situation and needs. You should consider obtaining financial advice before making any decisions based on the information. You should obtain a Product Disclosure Statement (PDS) relating to the financial product mentioned in this communication and consider it before making any decision about whether to acquire or continue to hold the product. Target Market Determinations (TMDs) where required for relevant products have to be available for consideration by distributors/members/investors. A copy of the PDS and TMD (where relevant) are available upon request by phoning 1800 031 810 or by searching for the applicable product at onepathsuperinvest.com.au

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