

MLC MasterKey Unit Trust

Attribution Distribution Tax Components

2017/2018 Financial Year

| | MLC0015AU | MLC0002AU | MLC0453AU | MLC0017AU | MLC0454AU | MLC0455AU | MLC0622AU | MLC0021AU | MLC0393AU | MLC0023AU | MLC0024AU | MLC0394AU | MLC0448AU | MLC0097AU | MLC0060AU | MLC0013AU | MLC0014AU | |
|--|--|--|---------------------------------------|-----------------------|------------------------------------|-----------------------------------|--------------------------------|----------------------------------|---|------------------------------------|----------------------------------|---------------------------------|--|-------------------|----------------------------|------------------------------|--|---------|
| | MLC Australian Share Fund | MLC Australian Share Growth Style Fund | MLC Australian Share Value Style Fund | MLC Global Share Fund | MLC Global Share Growth Style Fund | MLC Global Share Value Style Fund | MLC Horizon 1 - Bond Portfolio | MLC Horizon 2 - Income Portfolio | MLC Horizon 3 - Conservative Growth Portfolio | MLC Horizon 4 - Balanced Portfolio | MLC Horizon 5 - Growth Portfolio | MLC Horizon 6 - Share Portfolio | MLC Horizon 7 - Accelerated Growth Portfolio | MLC IncomeBuilder | MLC - Platinum Global Fund | MLC Property Securities Fund | MLC - Vanguard Australian Share Index Fund | |
| Total Distribution (CPU) | 3.63 | 2.56 | 2.09 | 0 | 0.64 | 1.42 | 0.52 | 1.08 | 4.7 | 1.41 | 1.15 | 4.59 | 0.22 | 12.46 | 24.66 | 2.66 | 15.22 | |
| Assessable | | | | | | | | | | | | | | | | | | |
| Australian Dividends | - Unfranked | 0.1096 | 0.0705 | 0.0761 | 0.0001 | 0 | 0.0002 | 0 | 0.0056 | 0.007 | 0.018 | 0.0171 | 0.0157 | 0.0044 | 0.1779 | 0 | 0.0149 | 0.1144 |
| | - Franked | 2.751 | 2.0249 | 1.517 | 0.0011 | 0 | 0.0112 | 0 | 0.1843 | 0.2028 | 0.5168 | 0.4941 | 0.455 | 0.1264 | 6.2158 | 0 | 0.1352 | 4.3326 |
| | - Conduit Foreign Income | 0.3467 | 0.2487 | 0.1969 | 0.0002 | 0 | 0.0064 | 0 | 0.0134 | 0.0232 | 0.0594 | 0.0566 | 0.0521 | 0.0145 | 0.4458 | 0 | 0.003 | 0.432 |
| Australian Total Assessable Other Income | | 0.0613 | 0.0304 | 0.0477 | 0.0003 | 0 | 0.0836 | 0.2213 | 0.0413 | 0.0754 | 0.0463 | 0.0245 | 0.0065 | 0.1807 | 0 | 0.6493 | 0.1991 | |
| Australian Total Interest Earned | - Subject to NRWT # | 0.1114 | 0.0734 | 0.0851 | 0.0014 | 0 | 0.0278 | 0.2858 | 0.4033 | 0.2424 | 0.2443 | 0.1319 | 0.0287 | 0.0084 | 0.2291 | 0 | 0.227 | 0.115 |
| | - Not Subject to NRWT # | 0.0102 | 0.0207 | 0 | 0 | 0 | 0 | 0.0024 | 0.0008 | 0.002 | 0.0019 | 0.0017 | 0.0005 | 0.0838 | 0 | 0 | 0.0223 | |
| Foreign Interest | | 0 | 0 | 0 | 0.0002 | 0 | 0 | 0.1156 | 0.0966 | 0.0624 | 0.0817 | 0.0561 | 0.0095 | 0.0014 | 0 | 0 | 0 | 0.0003 |
| Foreign Modified Passive | | 0.0726 | 0.0204 | 0.0454 | 0.1124 | 0 | 1.8626 | 0.0453 | 0.1481 | 0.2244 | 0.4387 | 0.3793 | 0.2994 | 0.0807 | 0.2345 | 0 | 0.3689 | 0.1304 |
| Foreign Tax Paid | - Interest | 0 | 0 | 0 | 0 | 0 | 0 | -0.0003 | -0.0001 | -0.0001 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | - Modified Passive | -0.0162 | -0.0056 | -0.0113 | -0.0957 | 0 | -0.4382 | 0 | -0.0342 | -0.0532 | -0.0941 | -0.097 | -0.0911 | -0.0817 | -0.0459 | 0 | -0.0602 | -0.0172 |
| | - Capital Gains | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -0.0006 | -0.002 | 0 | 0 | -0.0039 | 0 | 0 | -0.2999 | 0 | 0 |
| Capital Gains / Losses | - Non-TARP Other * | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0001 | 0 | 0 | 0 |
| | - Capital Gains / Losses - TARP Other ^ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | - Capital Gains / Losses - Non-TARP Discount * | 0 | 0 | 0 | 0 | 0.7116 | 0 | 0 | 0 | 1.9652 | 0 | 0 | 1.8745 | 0 | 2.3731 | 12.6163 | 0 | 4.7443 |
| | - Capital Gains / Losses - TARP Discount ^ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0005 | 0 | 0 | 0.0006 | 0 | 0.0158 | 0 | 0 | 0.0104 |
| | - Capital Gains / Losses - Non-TARP Index * | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | - Capital Gains / Losses - TARP Index ^ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Non - Assessable | | | | | | | | | | | | | | | | | | |
| Other Non- Assessable Amounts | | 0.18 | 0.08 | 0.13 | 0.00 | 0.01 | 0.00 | 0.00 | 0.04 | 1.99 | 0.07 | 0.06 | 1.92 | 0.06 | 2.55 | 12.34 | 1.32 | 5.14 |
| Net Exempt Income | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-Assessable Non-Exempt | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Australian Franking Credits - 30% | | 2.43 | 1.81 | 1.35 | 0.00 | 0.00 | 0.01 | 0.00 | 0.34 | 0.28 | 0.62 | 0.62 | 0.61 | 0.86 | 4.39 | 0.00 | 0.05 | 2.92 |
| Franking Level | | 164.39% | 169.66% | 161.17% | 0.00% | 0.00% | 1.94% | 0.00% | 75.49% | 24.14% | 107.57% | 133.28% | 53.50% | 1,241.40% | 103.38% | 0.00% | 9.28% | 67.54% |
| Non-Assessable Amounts | | 5.05% | 2.99% | 6.37% | 0.00% | 1.31% | 0.00% | 0.00% | 3.69% | 42.24% | 4.81% | 5.54% | 41.90% | 26.77% | 20.46% | 50.06% | 49.70% | 33.75% |
| Assessable Capital Gains | | 0.00% | 0.00% | 0.00% | 0.00% | 111.19% | 0.00% | 0.00% | 0.00% | 41.82% | 0.00% | 0.00% | 40.85% | 0.00% | 19.17% | 51.16% | 0.00% | 31.24% |

CPU - Cents Per Unit

Disclaimers

Non-Resident Withholding Tax
 * Non-Taxable Australian Real Property (Non-TARP)
 ^ Taxable Australian Real Property (TARP)
 Franking Levels are calculated according to FSC Standard No. 2 and excludes the "Other Non-Assessable amounts".

Important information
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