

MLC MasterKey Unit Trust
Attribution Distribution Tax Components
2020/2021 Financial Year

| | MLC0015AU | MLC0017AU | MLC0622AU | MLC0021AU | MLC0393AU | MLC0023AU | MLC0024AU | MLC0394AU | MLC0448AU | MLC0097AU | MLC0060AU | MLC0013AU | MLC0014AU | |
|--|--|-----------------------|------------------------------|--------------------------------|---|----------------------------------|--------------------------------|-------------------------------|--|-------------------|----------------------------|------------------------------|--|---------|
| | MLC Australian Share Fund | MLC Global Share Fund | MLC Horizon 1 Bond Portfolio | MLC Horizon 2 Income Portfolio | MLC Horizon 3 Conservative Growth Portfolio | MLC Horizon 4 Balanced Portfolio | MLC Horizon 5 Growth Portfolio | MLC Horizon 6 Share Portfolio | MLC Horizon 7 Accelerated Growth Portfolio | MLC IncomeBuilder | MLC - Platinum Global Fund | MLC Property Securities Fund | MLC - Vanguard Australian Share Index Fund | |
| Total Distribution (CPU) | 17.47 | 0 | 0 | 3.02 | 5.45 | 9.74 | 9.34 | 8.92 | 4.44 | 11.85 | 19.27 | 0.52 | 7.49 | |
| Assessable | | | | | | | | | | | | | | |
| Australian Dividends | - Unfranked | 0.0304 | 0 | 0 | 0.0053 | 0.008 | 0.0167 | 0.0182 | 0.0164 | 0.0265 | 0.1992 | 0 | 0.0009 | 0.1112 |
| | - Franked | 1.4703 | 0 | 0 | 0.1412 | 0.2906 | 0.6234 | 0.6907 | 0.607 | 1.0146 | 2.0355 | 0 | 0.0207 | 2.4343 |
| | - Conduit Foreign Income | 0.1632 | 0 | 0 | 0.013 | 0.0322 | 0.0692 | 0.0764 | 0.0659 | 0.1099 | 0.1804 | 0 | 0 | 0.244 |
| Australian Total Assessable Other Income | | 0.1074 | 0 | 0 | 0.4371 | 0.3122 | 0.3085 | 0.231 | 0.1073 | 0.1767 | 0.1044 | 0 | 0.0723 | 0.1456 |
| Australian Total Interest Earned | - Subject to NRWT # | 0.0234 | 0 | 0 | 0.5872 | 0.4165 | 0.3782 | 0.1959 | 0.0236 | 0.0272 | 0 | 0 | 0.0137 | 0.0292 |
| | - Not Subject to NRWT # | 0 | 0 | 0 | 0.0003 | 0.0006 | 0.0013 | 0.0014 | 0.0011 | 0.0017 | 0.1964 | 0 | 0 | 0.0191 |
| Foreign Interest | | 0 | 0 | 0 | 0.2323 | 0.196 | 0.2441 | 0.1427 | 0.0254 | 0.0189 | 0 | 0 | 0 | 0 |
| Foreign Modified Passive | | 0.1092 | 0 | 0 | 1.6473 | 1.979 | 3.2723 | 2.8315 | 1.7146 | 3.3196 | 0.201 | 0 | 0.1147 | 0.0959 |
| Foreign Tax Paid | - Interest | 0 | 0 | 0 | -0.0014 | -0.0011 | -0.0013 | -0.0008 | -0.0001 | 0 | 0 | 0 | 0 | 0 |
| | - Modified Passive | -0.026 | 0 | 0 | -0.0437 | -0.0676 | -0.1432 | -0.1613 | -0.1345 | -0.2621 | -0.0001 | 0 | -0.012 | -0.0058 |
| | - Capital Gains | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Capital Gains / Losses | - Non-TARP Other * | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.4243 | 0 | 0 | 0 | 0 | 0 |
| | - Capital Gains / Losses - TARP Other ^ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.008 | 0 | 0 | 0 |
| | - Capital Gains / Losses - Non-TARP Discount * | 7.7088 | 0 | 0 | 0 | 1.1355 | 2.4694 | 2.642 | 3.0201 | 0 | 4.3557 | 9.6362 | 0 | 2.0846 |
| | - Capital Gains / Losses - TARP Discount ^ | 0.0523 | 0 | 0 | 0 | 0.0045 | 0.0097 | 0.0112 | 0.0103 | 0 | 0.1492 | 0 | 0 | 0.0948 |
| | - Capital Gains / Losses - Non-TARP Index * | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | - Capital Gains / Losses - TARP Index ^ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Non - Assessable | | | | | | | | | | | | | | |
| Other Non-Assessable Amounts | | 7.83 | 0.00 | 0.00 | 0.00 | 1.14 | 2.49 | 2.66 | 3.04 | 0.01 | 4.42 | 9.63 | 0.31 | 2.24 |
| Net Exempt Income | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Non-Assessable Non-Exempt | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Australian Franking Credits - 30% | | 1.77 | 0.00 | 0.00 | 0.10 | 0.19 | 0.41 | 0.47 | 0.44 | 0.79 | 2.02 | 0.00 | 0.06 | 1.83 |
| Franking Level | | 42.96% | #DIV/0 | #DIV/0 | 7.68% | 10.50% | 13.27% | 16.30% | 17.44% | 41.73% | 63.34% | 0.00% | 70.01% | 81.44% |
| Non-Assessable Amounts | | 44.83% | #DIV/0 | #DIV/0 | 0.05% | 20.98% | 25.58% | 28.49% | 34.07% | 0.16% | 37.30% | 49.99% | 59.56% | 29.87% |
| Assessable Capital Gains | | 44.43% | #DIV/0 | #DIV/0 | 0.00% | 20.92% | 25.45% | 28.41% | 38.73% | 0.00% | 38.08% | 50.01% | 0.00% | 29.10% |

CPU -Cents Per Unit

Disclaimers

Non-Resident Withholding Tax
* Non-Taxable Australian Real Property (Non-TARP)
^ Taxable Australian Real Property (TARP)

Franking Levels are calculated according to FSC Standard No. 2 and excludes the "Other Non-Assessable amounts".

Important information

The estimated cash distribution tax components are estimates only and will be subject to change. These estimates are not to be used in preparing tax returns. Your actual tax components will be shown on your AMIT Member Annual Statement and may include amounts of taxable income higher than the cash distributions shown above.

The tax components are historical and are not indicative of future tax components.

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