

11 July 2023

Dear Investor,

### **Wholesale Australian Property Fund Legal Name Change**

We are pleased to share with you that effective 7 July 2023, the legal name for Wholesale Australian Property Fund has been changed to the Dexus Wholesale Australian Property Fund.

This change is part of Dexus's acquisition of AMP Capital's real estate and domestic infrastructure business and an important step as the Fund transitions to the Dexus platform.

Effective today, all future correspondence will be on the new branding under Dexus Wholesale Australian Property Fund. There is no change to the Fund's investment strategy, and the Fund continues to be managed by the same investment team.

### **Updated Product Disclosure Statement**

We have updated the Fund's Product Disclosure Statement (PDS) for investors, which is available at <http://www.dexus.com/dwapfinvest> to reflect the above changes.

<b>Fund</b>	<b>ARSN</b>	<b>APIR Code</b>	<b>PDS Location</b>
Dexus Wholesale Australian Property Fund	088 996 392	NML0001AU	<a href="http://www.dexus.com/dwapfinvest">http://www.dexus.com/dwapfinvest</a>

In addition to changing the legal name change of the Fund, key changes to the Fund's PDS include:

- Incorporation of the PDS Update issued on 27 March 2023 that was issued in connection with the Dexus transaction; and
- Incorporation of the Supplementary Product Disclosure Statement (SPDS) of the Fund's PDS that was issued on 12 May 2023.

### **What you need to do**

This communication is for noting only. No further action is required from you.

### **About Dexus**

We are one of Australia's leading real assets groups, actively managing a real estate and infrastructure portfolio valued at over \$60 billion (pro forma post final completion of the AMP



Capital acquisition). Experts across our platform including funds, asset management, property investment and development work seamlessly together to find more in - and make the most of - every opportunity. Through real assets, we amplify opportunities for the benefit of our investors and communities. Click [here](#) to read more about Dexus.

### Further information

If you have any questions about this update, please contact our Client Services Team on 1800 658 404, between 8.30am and 5.30pm (Sydney time) Monday to Friday or via email at [clientservices@dexus.com](mailto:clientservices@dexus.com).

Yours sincerely

Christopher Davitt  
Fund Manager  
Dexus Wholesale Australian Property Fund

Dexus Funds Management Limited as responsible entity of Dexus Property Trust and Dexus Operations Trust (**Dexus**) recently acquired the responsible entity AMP Capital Funds Management Limited (**Responsible Entity**) of Dexus Wholesale Australian Property Fund (ARSN 088 996 392) (**Fund**). Following the acquisition, Dexus intends to change the legal name of the Responsible Entity to Dexus Capital Funds Management Limited. Dexus has registered each name as a business name with the Australian Securities and Investments Commission. Subject to regulatory filings and approvals, the change of name is expected to be completed in 2023.

Dexus Falcon Pty Limited is licensed to use the AMP Capital trade marks by AMP Limited. AMP Limited announced the sale of AMP Capital's real estate and domestic infrastructure equity business to Dexus Funds Management Ltd on 27 April 2022. Dexus Falcon Pty Limited and its products and services are not affiliated with, guaranteed by or endorsed by AMP Limited.