



UBS Asset Management (Australia) Ltd

AFS Licence No. 222605

ABN 31 003 146 290

Level 16, Chifley Tower,

2 Chifley Square

Sydney NSW 2000

www.ubs.com/am-australia

28 April 2021

Dear unit holder,

Notice of Fund Termination – UBS-HALO Australian Share Fund (ARSN 145 223 007, MFUND UAM03)

We are writing regarding your investment in the UBS-HALO Australian Share Fund (the Fund). The Responsible Entity (UBS Asset Management (Australia) Ltd) has resolved to terminate the Fund with effect on 28 April 2021. As of this date, the Fund ceased to accept applications and redemptions. The assets of the Fund will be realised in accordance with clause 21 of the Fund's constitution.

After the commencement of termination of the Fund on the Termination Date (being Wednesday **28 April 2021**), the assets of the Fund will be sold, and the Fund will be wound up.

As a unit holder you will be entitled to your pro-rata share of any final distribution amounts. Any such amount will be paid into the bank account nominated or a cheque mailed to your registered address.

The expected timing of the payment if to a nominated bank account is between 3-5 business days from termination date, while cheques will be posted as soon as practical.

We thank you for choosing to invest with UBS. We offer a range of funds and should you wish to discuss any of our funds, or you have a query in relation to the termination, please contact the UBS Asset Management Client Services team on (03) 9046 4041, toll free on 1800 572 018 or email UBS@unitregistry.com.au.

Yours sincerely,

A handwritten signature in black ink, appearing to read "G. Rice".

Glen Rice

Director

UBS Asset Management (Australia) Ltd