

Investment Q&A

Changes to the MLC Inflation Plus portfolios

January 2017

What are the changes?

In the benchmark asset allocations for MLC Inflation Plus Conservative and Moderate portfolios (in MLC MasterKey Super and Pension products) we've:

- included a separate range for Private Assets (previously included under 'Alternatives'), and
- widened the asset allocation range for Alternatives.

Why is MLC making these changes?

At MLC, we're always researching ways to improve and evolve our investment strategies. These changes will give us more flexibility in future asset allocation decisions and improve the consistency of the portfolios' asset allocations with the MLC Inflation Plus Assertive Portfolio.

Will fees change?

No, there is no impact on fees from these changes.

How can you find out more?

Please speak to your financial adviser or contact MLC.

The updated benchmark asset allocations for your investments are available on the Fund Profile Tool on www.mlc.com.au/fundprofiletool

The [Fund Profile Tool](#) is updated monthly with asset allocations, performance and fund commentary.

Important information

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The funds affected by these changes

The following funds are affected by the changes to the MLC Inflation Plus portfolio' strategy. These funds are offered through MLC's platforms, in addition to some external platforms.

MLC Inflation Plus Conservative Portfolio

MLC Inflation Plus Moderate Portfolio