



22 September 2017

Invesco Australia Ltd

Level 26
333 Collins Street
Melbourne Vic 3000

Telephone +61 (3) 9611 3600
Facsimile +61 (3) 9611 3800
Client Services Team freecall 1800 813 500
Email info@au.invesco.com
www.invesco.com.au

Dear Sir/Madam,

Invesco Wholesale Senior Secured Income Fund – Update to Investment Objective

We refer to your investment in the Invesco Wholesale Senior Secured Income Fund (“the Fund”) and Product Disclosure Statement (“PDS”).

The purpose of this letter is to notify you that the wording of the Fund Investment Objective will be updated effective the 28th September 2017, to a more specific wording that reflects how the fund is currently being managed.

Current PDS Investment Objective wording:

“To provide a floating rate of regular income after fees above the Bloomberg AusBond Bank Bill Index”.

New PDS Investment Objective wording:

“To provide a high level of stable monthly income, preserve capital and achieve a gross return of cash +4% p.a. over rolling three year periods”.

It is important to note that there will be no changes or implications on how the Fund is being managed as a result of this Investment Objective update.

Should you have any enquires in relation to this letter please do not hesitate to contact us on info@au.invesco.com or 1800 813 500.

Kind Regards,

A handwritten signature in black ink, appearing to read "Mark Yesberg", with a stylized flourish at the end.

Mark Yesberg
Chief Operating Officer