



INVESTMENTS

[CONTACT US](#) | [WEBSITE](#) | [FORWARD](#)

Dear Adviser

**Payment to investors in the
Australian Unity High Yield Mortgage Trusts**

As you are aware, we are in the process of winding up the:

- Australian Unity Wholesale High Yield Mortgage Trust (APIR Code: AUS0005AU), and
- Australian Unity High Yield Mortgage Trust (APIR Code: AUS0003AU).

Earlier this month we communicated with you and your clients that the Trusts would make a capital payment before the end of March.

This email confirms that payment has been made into your clients' nominated bank account or by cheque. The payment is equivalent to approximately 8.5% of your clients' investment at the time of the payment.

Confirmation of the payment will be sent to your clients after it has been paid.

Following the March 2015 payment, we anticipate making further capital repayments before the wind-up concludes. The next payment is forecast to be before the end of 2015.

Further information

We will continue to provide you and your clients with updates regarding the wind-up of the Trusts.

In the meantime, if you have any further questions, please contact your [Australian Unity Business Development Manager](#) or call a member of our Adviser Services Team on **1800 649 033**.

Alternatively, you can email us at investments@australianunity.com.au.

Thank you for supporting Australian Unity Investments.

Yours sincerely

Damen Purcell
Head of Retail Distribution
Australian Unity Investments

If you are having problems viewing this email, please [click here](#).

The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of, or taking of any action in reliance upon, this information by persons or entities other than the intended recipient is prohibited. If you received this in error, please contact the sender and permanently delete the material from your computer system. We cannot guarantee that this e-mail is virus-free. You should scan attachments with the latest virus scan before opening. We will not be liable for any loss, cost or damage of any kind whatsoever caused by any receipt or use of this e-mail and attachments.