

FUNDHOST

4 August 2015

Dear Investor

**EMERGING RESOURCES COMPANY SHARE FUND ARSN: 118 630 541 ("Fund")**  
**NOTICE OF INTENT TO WIND UP THE FUND UNDER SECTION 601NA OF THE CORPORATIONS ACT 2001 (Cth) AND IN ACCORDANCE WITH THE CONSTITUTION**

We are writing to you in our capacity as the responsible entity of the Fund. The board of Fundhost has recently determined it is in the best interest of investors pursuant to section 601FC(1)(c) of the Corporations Act 2001 (Cth) (**Corporations Act**) to terminate and wind up the Fund.

The Fund is terminated pursuant to our power under the constitution to specify a date of termination (see clause 3.4(a)) and the Corporations Act (see section 601NA). The effective date of termination is 3 August 2015.

We are no longer accepting applications into, and redemptions from, the Fund. Winding up will be conducted in accordance with the requirements of the Fund's constitution. The assets of the Fund will be sold and the proceeds (less anticipated costs and liabilities of the Fund) distributed to investor bank accounts. By winding down the Fund in a timely and orderly manner we ensure that the costs of closure are fairly distributed amongst all investors. The wind up will be completed as soon as possible.

**Who do you contact if you have a query:**

Unless you have questions, there is no need to contact us. We will write to you again with information on the wind-up.

If your bank account details have changed, or if you have not previously supplied us with a bank account you should fill out and return the attached form with your bank account details. We will only make payments to accounts held in the same name as the investment.

All correspondence and queries relating to the Fund generally and to your investment in the Fund should be directed to Fundhost (see our contact details at the end of this letter).

Any enquiries or complaints with regard to the Fund should be made directly to Fundhost. If you have a complaint, it is better it be made in writing although you can always call us of course.

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**Fundhost Limited**

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**Contacting Fundhost:**

Telephone +61 2 8223 5400

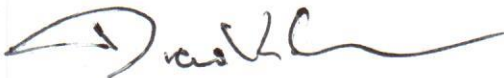
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Email: [admin@fundhost.com.au](mailto:admin@fundhost.com.au)

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We would like to take this opportunity to thank you for your support, and to wish you well with your investing future.

Yours faithfully



Drew Wilson  
Fundhost Limited

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