

AMP CAPITAL STRUCTURED HIGH YIELD FUND

(AMP1684AU, AMP1014AU)

26 MAY 2015

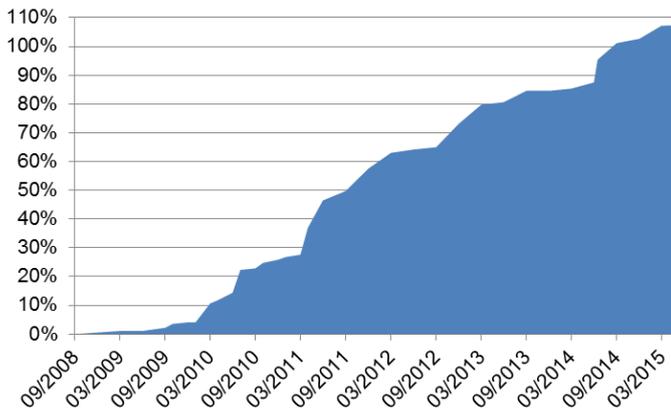
The wind up is complete

As an investor in the AMP Capital Structured High Yield Fund (the Fund) you'll be aware that since late last year we have been working to realise the remaining assets of the Fund and wind it up.

Asset sale progress

We are pleased to confirm that the last two remaining assets have been sold for their expected value, the proceeds have been paid into the Fund and the Fund will be wound up.

When the final payment is complete, 107.3% of the October 2008 value of the Fund will have been returned to investors by distributions of income and capital. The chart below shows the steady repayment of income and capital from 2008.



Next steps

We are now in the process of preparing the final financial statements and arranging for the distribution of all remaining capital to investors. The proceeds will be paid on Friday 29 May 2015. This final payment will cancel all units and release investors from the Fund.

Further information

We thank you for your patience as we have worked to return income and capital to investors. If you have any questions or need more information, please contact our Client Services Team on 1800 658 404 Monday to Friday between 8.30am and 5.30pm (Sydney time).

Yours sincerely,



Andrew Jones
Global Head of Infrastructure Debt
AMP Capital

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