

MLC

Significant Event Notices issued by NULIS Nominees (Australia) Limited as Trustee of the MLC Super Fund.

Notice date	Nature of event or change	Impact of the change
22.10.2024	Changes to insurance design, premium rates and insurer	<p>To advise members of Visy Industries Superannuation Plan (Plan) of the following changes effective 1 December 2024:</p> <ul style="list-style-type: none">• Change of Plan insurer from MLC Limited to TAL Life Limited.• Changes to premium rates.• Change in benefit design (Waged Staff membership category).• Increase in Automatic Acceptance Level (AAL) for Death and Total and Permanent Disablement (TPD).
27.09.2024	Planned system outage	<p>To advise members of MLC MasterKey of a planned system outage from 22-26 November 2024. During this outage members will be unable to transact, or access secure web portals or apps.</p>
05.09.2024	Administration fee changes	<p>To advise members of MLC MasterKey Business Super of the following changes from 1 October 2024:</p> <ul style="list-style-type: none">• A reduction to the percentage fee component of the Administration fee to 0.15% pa for all investment options where the current fee is above 0.15% pa.• A deduction from the general reserve of the MLC Super Fund, estimated at 0.05% pa of fund assets.• A reduction to the percentage fee component of the Administration fee from 0.30% pa to 0.15% pa for MLC MasterKey Personal Super. <p>To advise members of MLC MasterKey Personal Super of the following changes from 1 October 2024:</p> <ul style="list-style-type: none">• A reduction to the percentage fee component of the Administration fee from 0.30% pa to 0.15% pa for all investment options.• A deduction from the general reserve of the MLC Super Fund, estimated at 0.05% pa of fund assets.
14.08.2024	Administration fee changes	<p>To advise members of MLC MasterKey Super & Pension Fundamentals and MLC MasterKey Term Allocation Pension of the following changes from 1 October 2024:</p> <ul style="list-style-type: none">• Decrease in the percentage administration fee.• Tiering of percentage administration fee removed.• Percentage administration fee cap on pension accounts reduced to \$800 (from April 2025).• Member fee of \$1.50 per week to apply to all accounts.
05.08.2024	Insurance update	<p>To notify members in CGI Australia plan of updated insurance and fees.</p>
01.08.2024	Insurance update	<p>To notify members in Sutttons Group Staff plan of updated insurance and fees.</p>
31.07.2024	Insurance update	<p>To notify members in Tata Consultancy Services plan of updated insurance and fees.</p>
23.07.2024	Insurance update	<p>To notify members in Miele Australia plan of updated insurance and fees.</p>
22.07.2024	Insurance update	<p>To notify members in Amart Furniture plan of updated insurance and fees.</p>

17.07.2024	Insurance update	To notify members in Thales Australia plan, Thales DIS Australia plan and Multos plan of updated insurance and fees.
16.07.2024	Insurance update	To notify members in LVMH plan and Bulgari Group plan of updated insurance and fees.
11.07.2024	Insurance update	To notify members in Aurecon Australia plan of updated insurance and fees.
10.07.2024	Insurance update	To notify members in SEEK Limited plan, Online Education Services plan and Coates Hire plan of updated insurance and fees.
02.07.2024	Insurance update	To notify members in Southern Steel Group Pty Limited plan of updated insurance and fees.
02.07.2024	Insurance update	To notify members in Tech Mahindra Australia plan of updated insurance and fees.
01.07.2024	Annual Statement Brochure 2024	<p>The brochure was attached to all 2024 Annual Statements for the following products:</p> <p>MLC MasterKey Business Super/Personal Super (only)</p> <ul style="list-style-type: none"> • Superannuation updates <ul style="list-style-type: none"> ○ Super contribution caps to increase on 1 July 2024 ○ Reduced tax concessions for balances over \$3 million • Investment updates <ul style="list-style-type: none"> ○ MLC International Shares benchmark correction ○ MySuper Strategic Asset Allocation Changes ○ Introduction of Strategic Asset Allocations to MLC Flexible investment options ○ Investment objective, Standard Risk Measure and Minimum suggested time to invest • General updates <ul style="list-style-type: none"> ○ Changes to investment fees and costs ○ Buy-sell spread changes • Insurance updates <ul style="list-style-type: none"> ○ Changes to the way premiums are deducted from your MLC MasterKey Business Super account ○ Your annual insurance check-up <p>MLC MasterKey Super & Pension Fundamentals (only)</p> <ul style="list-style-type: none"> • Superannuation updates <ul style="list-style-type: none"> ○ Super contribution caps to increase on 1 July 2024 ○ Reduced tax concessions for balances over \$3 million • Investment updates <ul style="list-style-type: none"> ○ Introduction of Strategic Asset Allocations to MLC Flexible investment options ○ Investment objective, Standard Risk Measure and Minimum suggested time to invest ○ MLC International Shares benchmark correction • General updates <ul style="list-style-type: none"> ○ Changes to investment fees and costs ○ Buy-sell spread changes • Insurance updates <ul style="list-style-type: none"> ○ Your annual insurance check-up ○ Changes to Death and Total and Permanent Disablement cover
24.06.2024	Insurance update	To notify members in NHP Electrical Engineering Products Pty Ltd plan of an insurance re-rate.
19.06.2024	Insurance update	To notify members in Kinetic IT Pty Ltd plan of an insurance re-rate.
17.06.2024	Insurance update	To notify members in Fenner Dunlop Australia Pty Ltd plan of an insurance re-rate.

12.06.2024	Insurance update	To notify members in Built Staff plan of an insurance re-rate.
10.06.2024	Insurance update	To notify members in Swan Transit Services Pty Ltd and Torrens Transit Services Pty Ltd plans of an insurance re-rate.
05.06.2024	Insurance update	To notify members in CFA and SPE plans of an insurance re-rate.
03.06.2024	Insurance update	To notify members in Bank of China plan of an insurance re-rate.
29.05.2024	Insurance update	To notify members in Mott Macdonald Australia Pty Limited plan of an insurance re-rate.
27.05.2024	Insurance update	To notify members in Dental Corporation plan of an insurance re-rate.
26.05.2024	Insurance update	To notify members in Mecca Brands plan of an insurance re-rate.
22.05.2024	Insurance update	To notify members in Capgemini Australia Pty Ltd Corporate plan of an insurance re-rate.
09.05.2024	Insurance update	To notify members in Hancock Prospecting, Roy Hill and Atlas plans of an insurance re-rate.
28.04.2024	Insurance update	To notify members in Aurecon Australia plan of an insurance re-rate.
24.04.2024	Insurance update	To notify members in MLC - Protech Default plans of an insurance re-rate.
10.04.2024	Insurance update	To notify members in Infosys Technologies, Sodexo Australia, Dexus (Insurance) and Dexus Property Group plans of an insurance re-rate.
20.03.2024	Insurance update	To notify members in Hays Staff, SMBC Leasing and Finance Inc., SMBC Nikko Securities (Hong Kong) Ltd, Sumitomo Mitsui Banking Corporation and Regional Express Group plans of an insurance re-rate.
26.10.2023	Insurance update	To notify members in Sonic – Pathology Australia Pty Ltd, Sonic – Capital Pathology, Sonic – Clinipath Laboratories (2 plans), Sonic – Diagnostic Services, Sonic Healthcare, Sonic – Healthcare Services, Sonic – Hunter Imaging, Sonic – Illawarra Radiology Group, Sonic Lifescreen Australia, Sonic – Melbourne Pathology Service Pty Ltd, Sonic – Southern IML Pathology, Sonic – Sullivan Nicolaides Pathology, Sonic – Clinical Services, Sonic – Clinical Trials Pty Ltd, Sonic – Castlereagh Co. Pty Ltd and Sonic San Pathology plans of new or updated insurance and fees.
24.10.2023	Insurance update	To notify members in Lawrence & Hansen Group Pty Ltd and Sonic Healthplus plans of new or updated insurance and fees.
26.09.2023	Insurance update	To notify members in McMillan Shakespeare Group, Torrens Global Group, Bridgestone Mining Solutions Australia Pty Ltd, NRW Pty Ltd, NRW Golding, NRW Diab and NRW Primero plans of an insurance re-rate.
11.09.2023	Insurance update	To notify members in Bunzl Australasia, WIPRO, Bis Industries and Blooms the chemist plans of an insurance re-rate.
29.08.2023	Insurance update	To notify members in Toro Australia Pty Ltd, Norton Gold Fields, Century Yuasa Batteries Pty Ltd and Paccar Australia plans of an insurance re-rate.
10.08.2023	Insurance update	To notify members in Australian Beer Company Pty Ltd, Casella Family Brands, Talison, Programmed, Medprac and Costco Wholesale Australia Pty Ltd plans of an insurance re-rate.
02.08.2023	Insurance premium and product changes	To advise members in MLC MasterKey Business Super/Personal Super about changes to their insurance on 29 September 2023.
13.07.2023	Insurance update	To notify members in HP Australia and Gallagher Group plans of an insurance re-rate.

06.07.2023	Insurance update	To notify members in Eelectrix plan of new or updated insurance and fees.
05.07.2023	Insurance update	To notify members in McConnell Dowell plan of new or updated insurance and fees.
01.07.2023	Annual Statement Brochure 2023	<p>The brochure was attached to all 2023 Annual Statements for the following products:</p> <p>MLC MasterKey Business Super/Personal Super and MLC MasterKey Super & Pension Fundamentals (only)</p> <ul style="list-style-type: none"> • Product updates <ul style="list-style-type: none"> ○ Our new investment menu ○ Renamed investment options ○ Standard Risk Measure update for some investment options ○ Minimum suggested time to invest update for some investment options ○ Responsible investment for MLC investment options • Insurance updates <ul style="list-style-type: none"> ○ Your annual insurance check-up • Legislation updates <ul style="list-style-type: none"> ○ Expansion of the Downsizer Scheme ○ Temporary reduction in minimum pension requirements ended 30 June 2023 <p>MLC MasterKey Term Allocated Pension (only)</p> <ul style="list-style-type: none"> • Product updates <ul style="list-style-type: none"> ○ Our new investment menu ○ Renamed investment options ○ Standard Risk Measure update for some investment options ○ Minimum suggested time to invest update for some investment options ○ Responsible investment for MLC investment options • Legislation updates <ul style="list-style-type: none"> ○ Temporary reduction in minimum pension requirements ended 30 June 2023
19.06.2023	Insurance update	To notify members in Oneharvest Group plan of an insurance re-rate.
16.06.2023	Insurance update	To notify members in State Trustees Staff and BP Retail Employee plans of an insurance re-rate.
11.05.2023	Insurance update	To notify members in Calibre Group Ltd, Pace Farm, Greencross Limited – The Pet Company and Employment Innovations plans of an insurance re-rate.
13.04.2023	Insurance update	To notify members in BSA Limited, Genesiscare Pty Ltd, CGL Retail Services Pty Ltd, Cultural Perspectives, Hall & Partners Pty Ltd, MLC Horizon Gold, OMNICOM Media Group Australia Pty Ltd, Test Drive Casual and Cleanaway Employee plans of an insurance re-rate.

03.04.2023	Investment menu changes	<p>To advise MLC MasterKey Super Fundamentals, MLC MasterKey Business Super/Personal Super and MasterKey Term Allocated Pension members about changes to their investment menu occurring on 26 May 2023.</p> <p>We informed members that:</p> <ul style="list-style-type: none"> • We're introducing new investment options. • We're closing investment options to new investors and moving member balances in closed options to alternative options. <p>We're also making changes to some investment options. This includes changes to investment fees and costs, strategic asset allocation and to some investment option names. The investment fees and costs for most investment options will reduce or stay the same, however three options will see an increase.</p>
15.02.2023	Insurance update	To notify members in MLC Life plan of an insurance re-rate.
09.02.2023	Insurance update	To notify members in People's Choice Staff, Queensland X-ray Group, Australian Unity Staff, Corporate Risk Services, Aurecon Australia, David Jones and Country Road Group, Politix Staff, ResMed (Insurance), ResMed Contributory, Virbac Australia, Toro Australia Pty Ltd and BDO East Coast (two plans) plans of an insurance re-rate.
25.01.2023	Insurance update	To notify members in Cushman & Wakefield, Pacific International, Patrick, PRG (AUST), Encore Event Technologies Group Pty Limited, Star Track Express, Metso Outotec Australia Limited and Synnex plans of an insurance re-rate.
12.01.2023	Insurance update	To notify members in Sonic Healthplus, OOH! Media Pty Ltd, Booth Transport P/L, KOOKAI and Pulse Partnerships Pty Ltd plans of an insurance re-rate.
05.12.2022	Various changes to investment options and insurance terms and conditions	<p>To advise members of MLC MasterKey Business/Personal Super (MKBS/PS), MLC MasterKey Super & Pension Fundamentals and MLC MasterKey Term Allocated Pension of:</p> <ul style="list-style-type: none"> • Changes to investment objectives • Changes to asset allocation ranges • MySuper updates to age-based asset allocations for MKBS/PS only • Standard Risk Measure update for some investment options <p>To advise members of MKBS/PS of changes to the total and permanent disablement definition.</p> <p>To advise uninsured members of MLC MasterKey Super & Pension Fundamentals about changes to insurance on 30 September 2022.</p>
05.12.2022	Capital Protection Option feature changes	To notify members of MLC MasterKey Term Allocated Pension and MLC MasterKey Super & Pension Fundamentals who have the Capital Protection Option feature that this feature will be removed on 31 January 2023.
10.11.2022	Insurance update	To notify members in VISY Industries plan of an insurance re-rate.