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Garvan Financial Planning welcomes three new advice businesses

Garvan Financial Planning has welcomed three new advice businesses to the licensee; Battistella Financial Services, McNeany Financial Services and Vertex Group Pty Ltd.

Battistella Financial Services moved to Garvan from Wilson HTM and McNeany Financial Services and Vertex Group Pty Ltd joined Garvan from PIS.

Principal of McNeany Financial Services, Mr Mark McNeany said "we made the decision to join the Garvan network because we recognised that MLC and its parent company NAB offered us the best opportunity to achieve our growth objectives in the next few years."

"MLC not only has a strong focus on helping advisers deliver quality advice to their clients, it also has fantastic business consulting services that can help us run an efficient business that is geared for growth," Mr McNeany said.

Principal of Vertex Group, Mr Chris Steiger, expressed a similar sentiment.

"I'm ready to take my business to the next level of growth and I believe MLC is the best licensee to support me in this process," Mr Steiger said.

Principal of Battistella Financial Services, Mr Julian Battistella and winner of Money Management's Financial Planner of the Year award in 2007, said "MLC's commitment to fee for service and building greater trust in financial planners was an important factor in my decision."

"Trust and transparency is a critical part of my business model and it was important that my chosen licensee shared similar values," Mr Battistella said.

Greg Miller, General Manager of MLC Licensees said "we are delighted to welcome these three quality advice businesses on board and look forward to supporting them with their future growth aspirations."

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